



10 May 2021

Information on § 4 (3) of the Articles of Association, conditional capital increase by up to €512,000,000 through the issuance of up to 200,000,000 new registered no par value shares

Dear Shareholders,

Based on questions received from shareholders, the Management Board would like to clarify its intentions with regard to conditional capital:

- The Board of Management has decided that it will not make use of the conditional share capital pursuant to § 4 (3) of the Articles of Association, conditional capital increase by up to €512,000,000 through the issue of up to 200,000,000 new registered no par value shares for the rest of the tenor.
- The conditional capital authorization was granted to the Management Board by resolution of the General Meeting on May 18, 2017 and will expire on April 30, 2022.

Christian Sewing

James von Moltke