

## Updates of the proposal under Agenda Item 2

Subsequent to the capital increase, which became effective upon entry in the Commercial Register on May 2, 2013, the Management Board and Supervisory Board revised their proposal for Agenda Item 2, taking the dividend rights of the newly created shares into account. The own shares held by the bank were to be deducted from the resulting maximum of 1,019,499,640 shares eligible for the payment of a dividend. Now that the number of own shares is final, the proposal for resolution under Agenda Item 2 has the following wording:

The distributable profit of EUR 792,128,075.14 will be used for payment of a dividend of EUR 0.75 per no par value share on the 1,019,316,234 no par value shares eligible for payment of a dividend, i.e. a total of EUR 764,487,175.50. The remaining amount of EUR 27,640,899.64 will be carried forward to new account.